

# FLANDERS ON THE ROAD TO GREEN JOBS AND SKILLS

## CHALLENGE

With the European Green Deal, member states are committing to make the EU climate neutral by 2050.

**The green transition also impacts the Flemish labour market.**

To tackle this challenge, the Department of Work and Social Economy requested the development of a Green Skills Roadmap.

## SETUP



### THE STUDY ANALYSES:

- the impact of the green transition on the Flemish labour market
- the skills and jobs needed in the Flemish economic sectors

### THE STUDY PROPOSES:

- a strategy to address future green skills needs
- a roadmap to implement the strategy

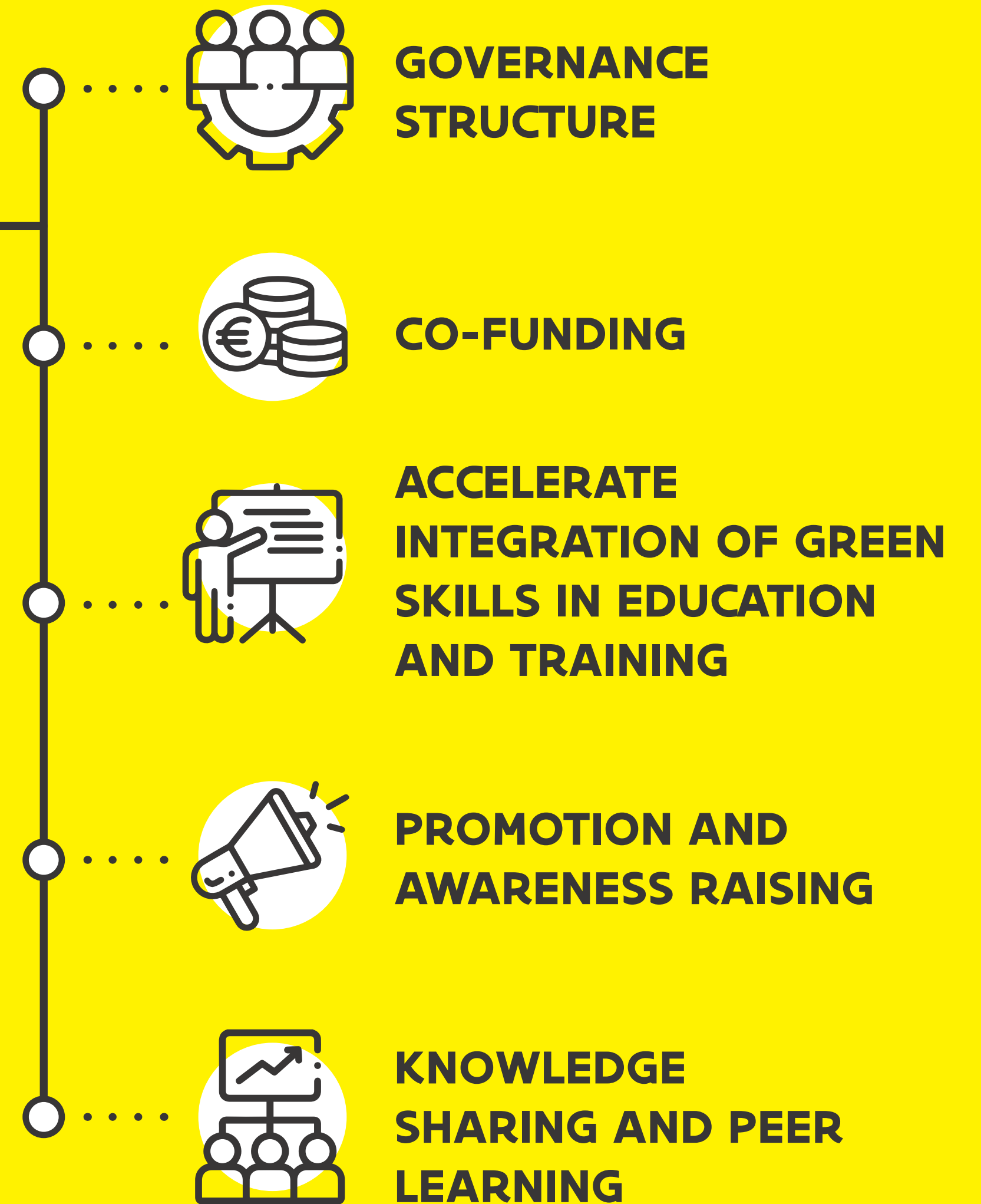
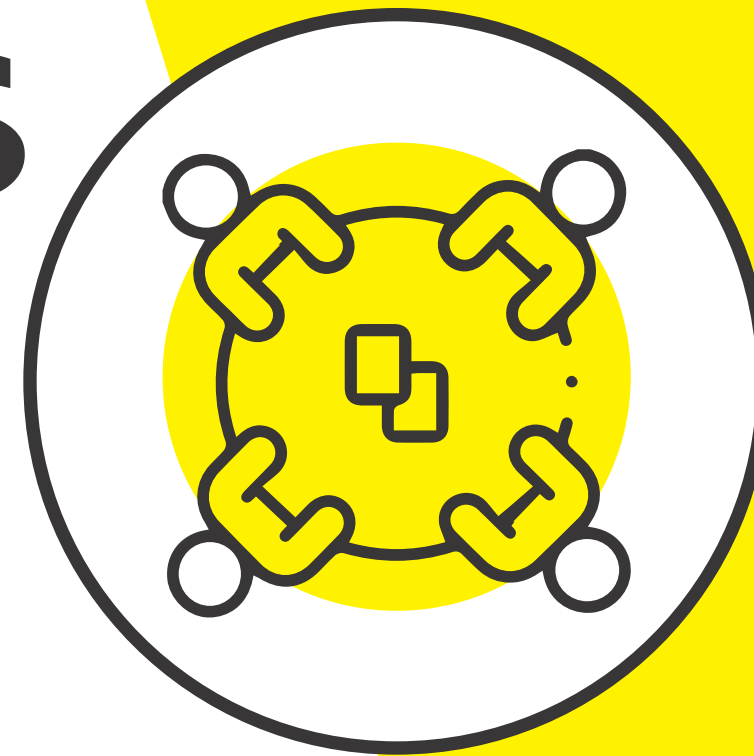


## RESEARCH

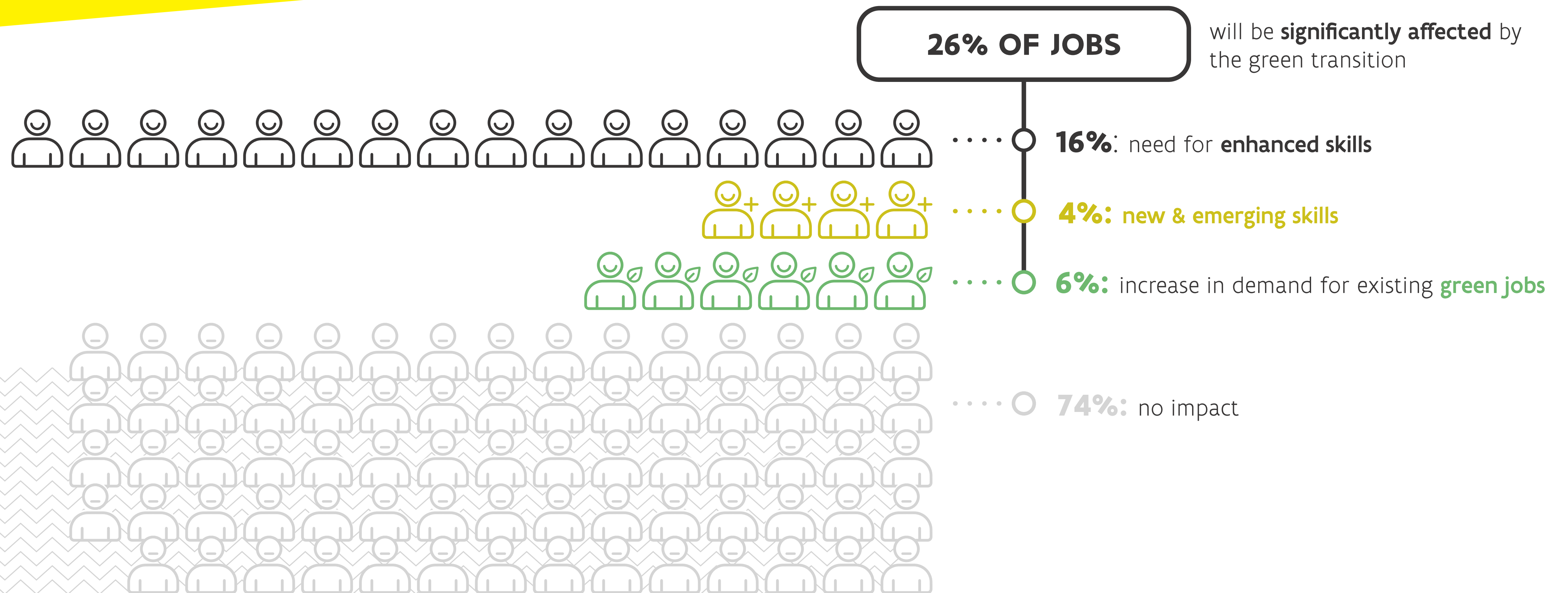
**Consultancy firm:** Trinomics and Ockham IPS • **Beneficiary:** Department of Work and Social Economy • **Financed by:** European Commission (DG REFORM) • **Methodology:** literature review, interviews and survey of approximately 55 stakeholders (governments, education, sector funds, etc.)

# 5 ACTION GROUPS

TO IMPLEMENT A GREEN SKILLS STRATEGY, WITH ACTIONS IN THE **SHORT, MEDIUM, AND LONG TERM.**



# FLEMISH JOBS



RELATIVE IMPACT IN 2030 (FORECAST)

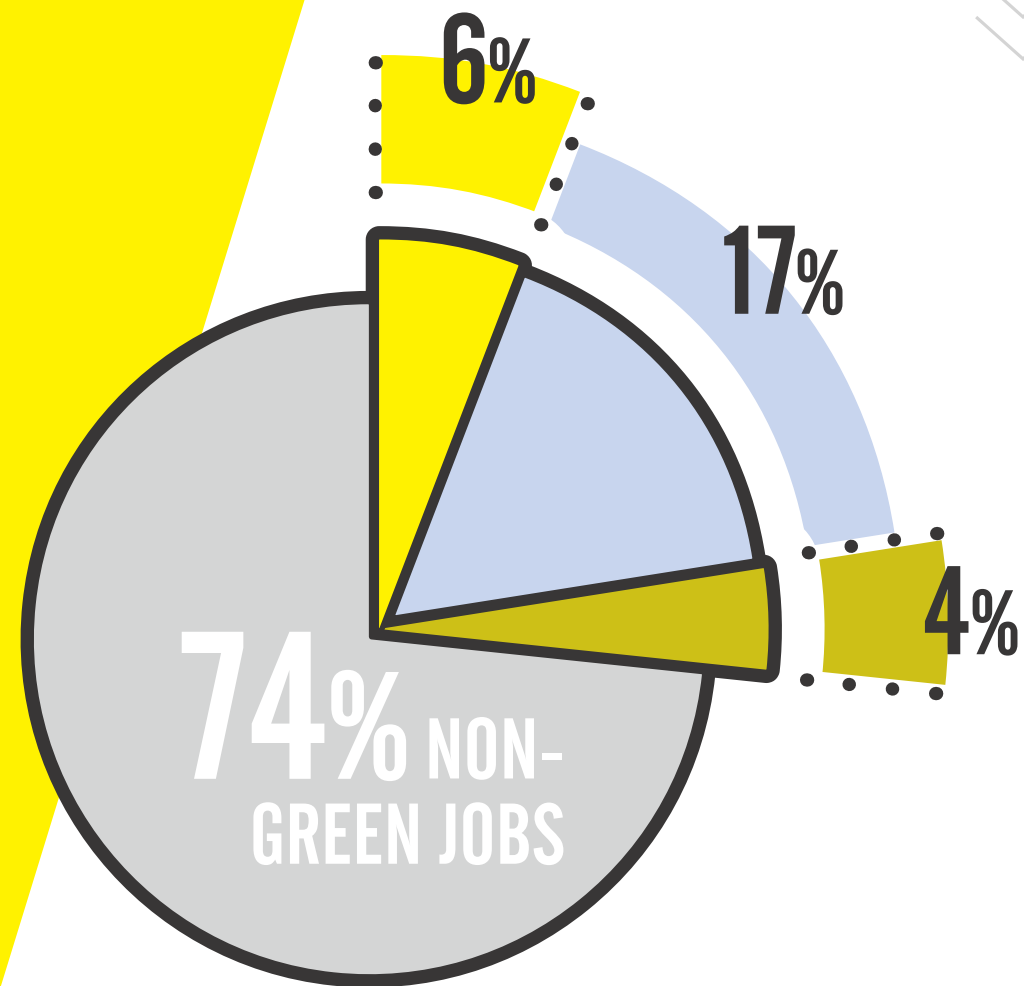
# GREEN JOBS BY SECTOR

These charts show that the **relative impact is the greatest in the circular economy, construction and utilities**, and that the relative impact on the service sector is limited.

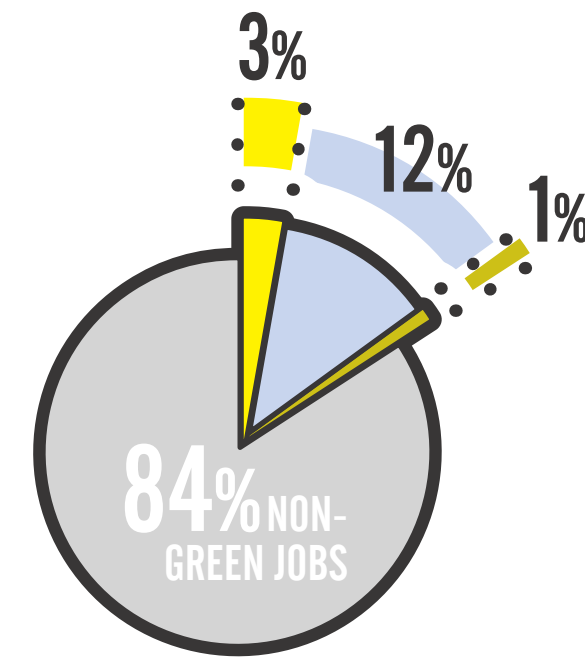
**In absolute terms, the impact is the greatest in the service sector, given its size.**

Even a small impact in this sector results in many jobs.

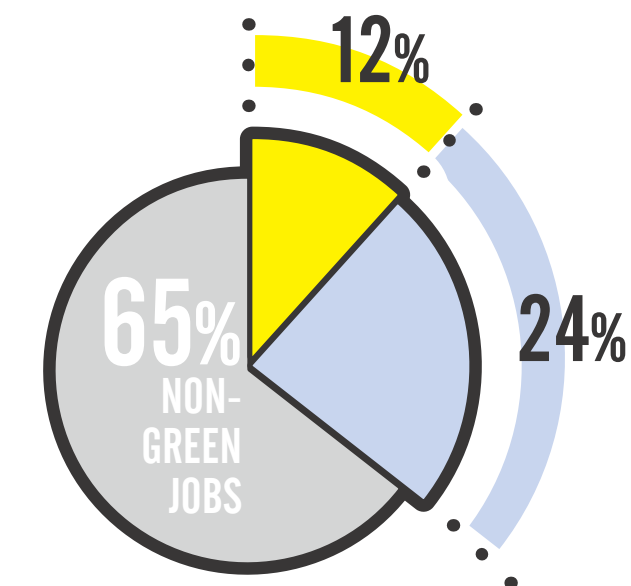
- Green Increased Demand jobs  
(e.g. bus drivers, organic farmers)
- Green Enhanced Skills jobs  
(e.g. electricians for electric vehicles, construction workers, architects, teachers)
- Green New and Emerging jobs  
(e.g. fuel cell engineers, sustainable finance experts)
- Green Rival jobs  
(e.g. lorry and truck drivers, fossil fuel engineers)
- Other non-green jobs



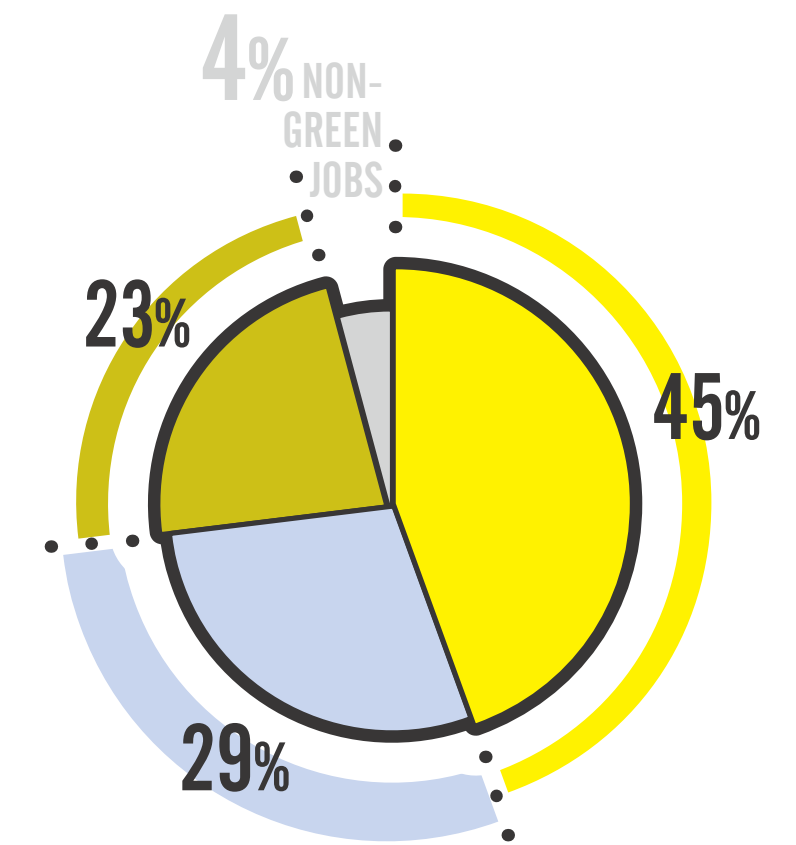
TOTAL



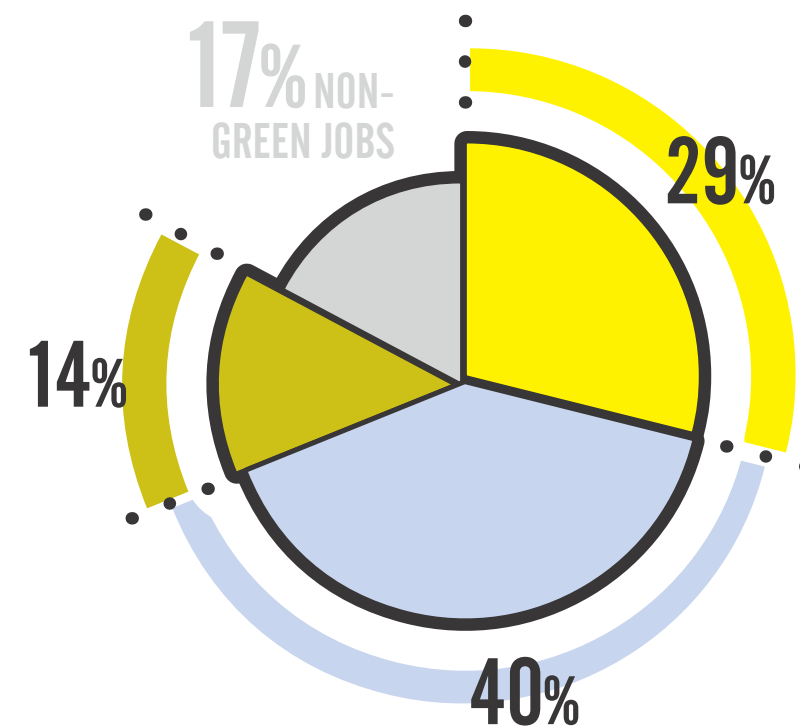
SERVICES



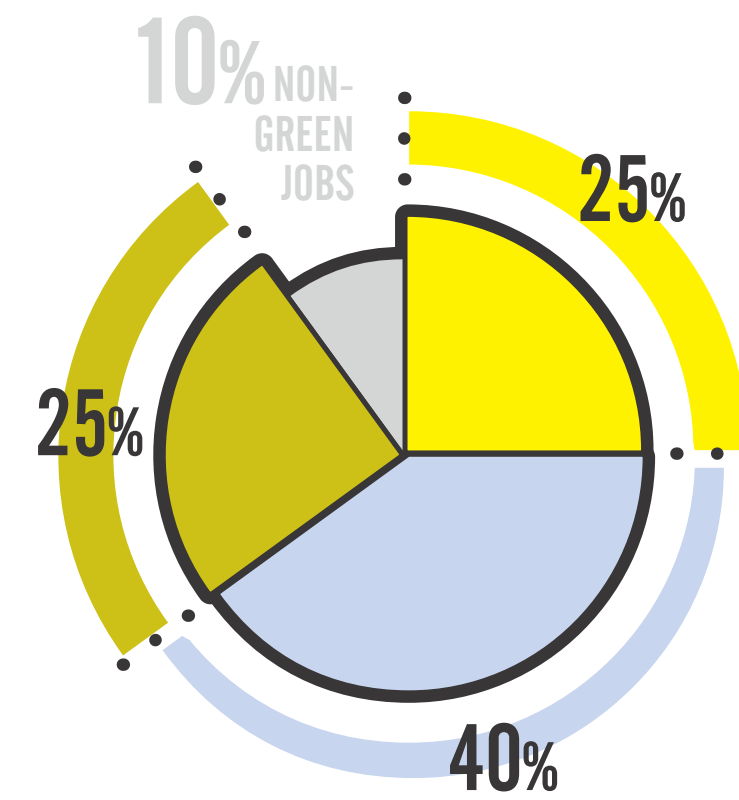
LOGISTICS AND TRANSPORT



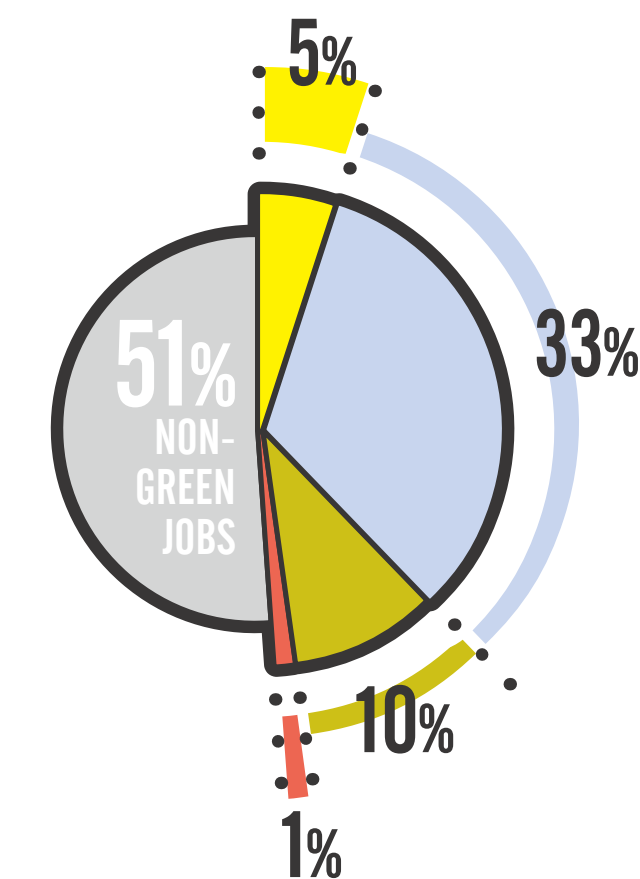
CIRCULAR ECONOMY



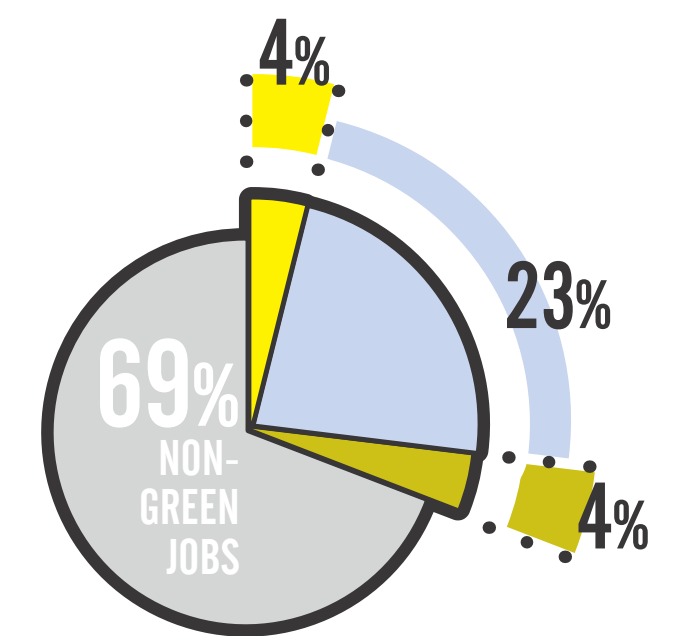
UTILITIES



CONSTRUCTION SECTOR



MANUFACTURING AND EXTRACTIVE INDUSTRIES

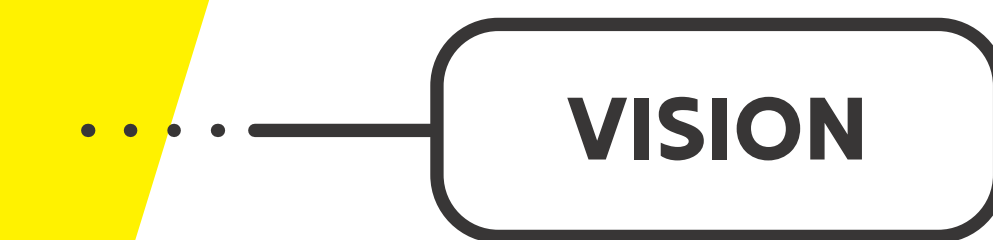


AGRICULTURE (AND AGRI-FOOD), FORESTRY AND FISHERIES

# A STRATEGY

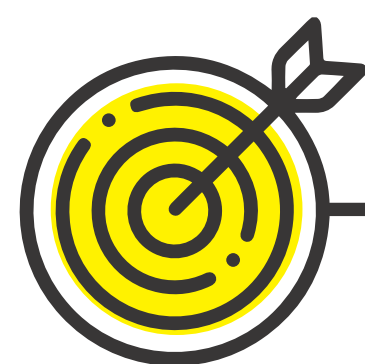
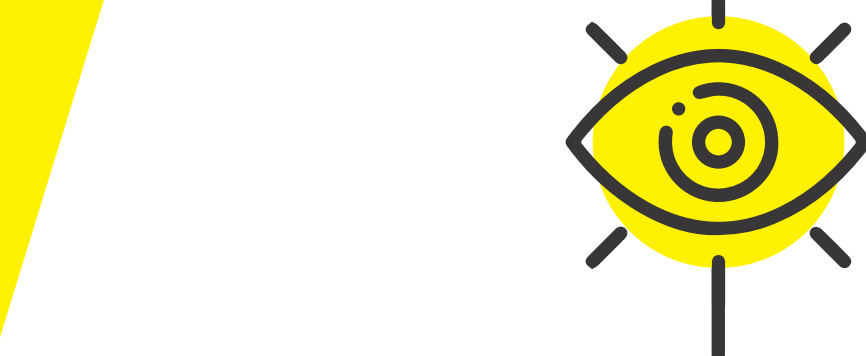
## FOR GREEN SKILLS

To manage the impact on the Flemish labour market, Flanders requested the development of a **proposal for a green skills strategy**.



The green transition offers opportunities for **job creation** and **economic growth**. Flanders is therefore committed to the green transition in order to become a frontrunner within Europe. This requires investments in **talents and green skills**.

We are committed to green skills in **training and education** and encourage frontrunners (employers, governments and citizens) to invest in **green skills and jobs**.



- ..... **1.** Encourage **employers** to identify and take action on future green skills and jobs needs.
- ..... **2.** Stimulate **skills development providers** to improve the supply of green skills according to current and future demand.
- ..... **3.** Encourage **individuals** to reflect on own skills and develop green skills to support future-readiness.
- ..... **4.** Improve the capacity of **Flemish actors** to create an enabling environment for the strategy's implementation.

# ROADMAP

## ACTION GROUP

### < 2 YEARS

### 2-5 YEARS

### > 5 YEARS



#### Governance structure

- A1: Formulate a common understanding and definition of green skills.
- A2: Integrate the impact of the green transition as a specific topic in the skills forecasting approach of Flanders.
- A3: Plug in and validate the Green Skills Strategy for all relevant policy frameworks.
- A4: Set up a governance structure (cf. report).



#### Co-funding

- B1: Design a set of co-funding mechanisms to facilitate the development of green skills.
- B2: Public financial support for urgent green skills development for the unemployment and those at risk of unemployment.



#### Accelerate integration of green skills in education and training

- C1: Further build on sectoral and intersectoral covenants and agreements to solidify cooperation on matching supply and demand of green skills.
- C2: Develop an online self-assessment tool for companies to assess current and future green skills.
- C3: Expand the offer of green skills in existing and new VET programmes and higher education.
- C4: Put the right consortia in the lead to establish and implement specific Green Skills and Jobs Accelerator Plans.



#### Promotion and awareness raising

- D1: Launch a broad awareness raising campaign on green skills in Flanders.
- D2: Highlight (vocational) education and training programmes for specific green jobs.
- D3: Introduce a green skills label for training certification.



#### Knowledge sharing and peer learning

- E1: Support frontrunner companies and sectoral organisations to share their experiences.
- E2: Set up an online information hub, with all information from the green skills campaign.
- E3: Set up thematic networks between (VET) skills development providers and the world of work.
- E4: Integrate green skills in professional training for teachers and train-the-trainer programmes.