## Reducing labeling effort with active learning in sentiment classification

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## Data labeling market

#### 24% CAGR

may experience some challenges in meeting the growing demand for labeled data

## How to do better with less?



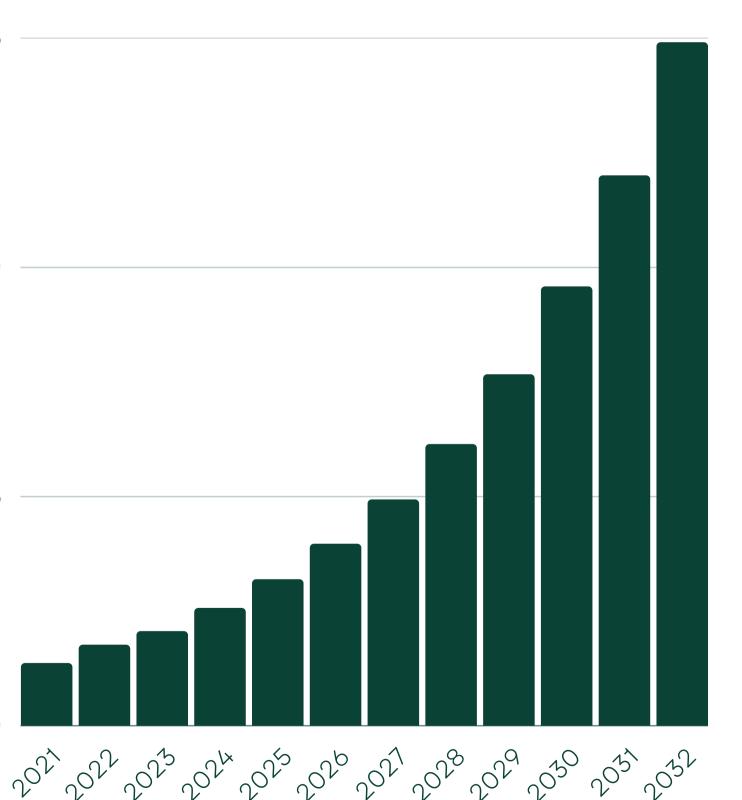
Source: Fact.MR

Bn. 75

50

25





## Objective Statement

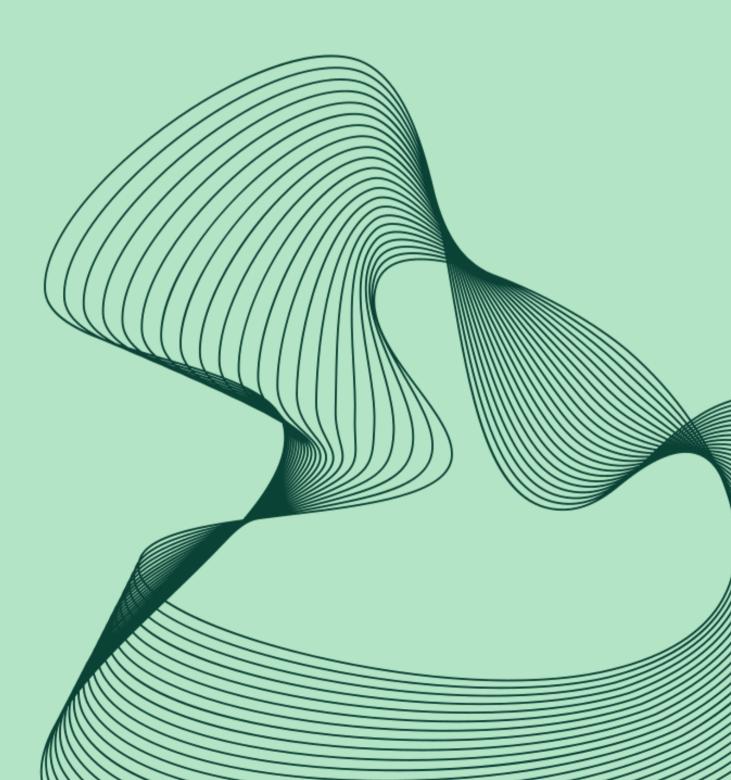
## 01

Reducing labeling effort

02

Accounting for non-expert labelers





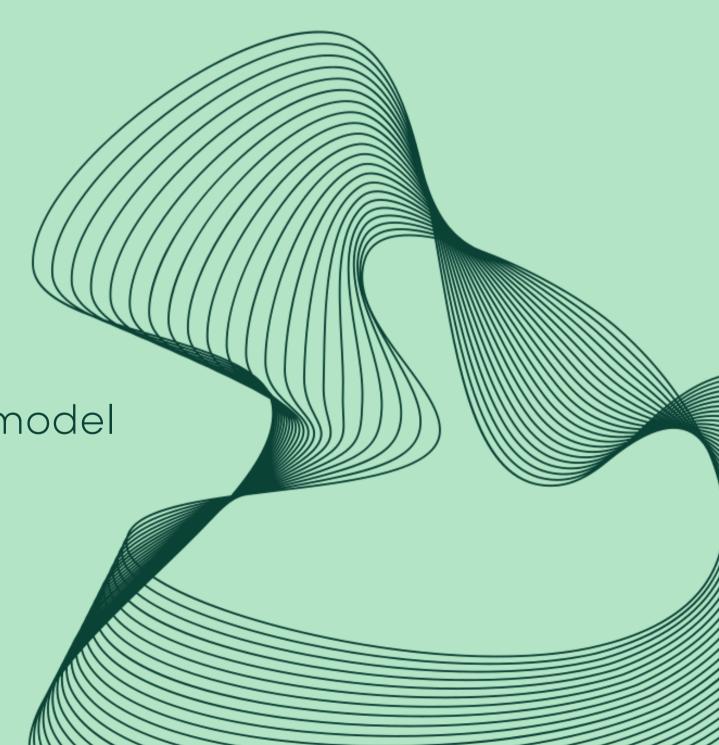
Prediction model





- Just like the well-known GPT, robBert is a large language model
- Is pre-trained on general Dutch language
- Can be fine-tuned for any classification task
- Less labeled data needed to train an accurate model
- If trained from scratch, loads of unlabeled data needed and some labeled data
  - Shares this characteristic with...

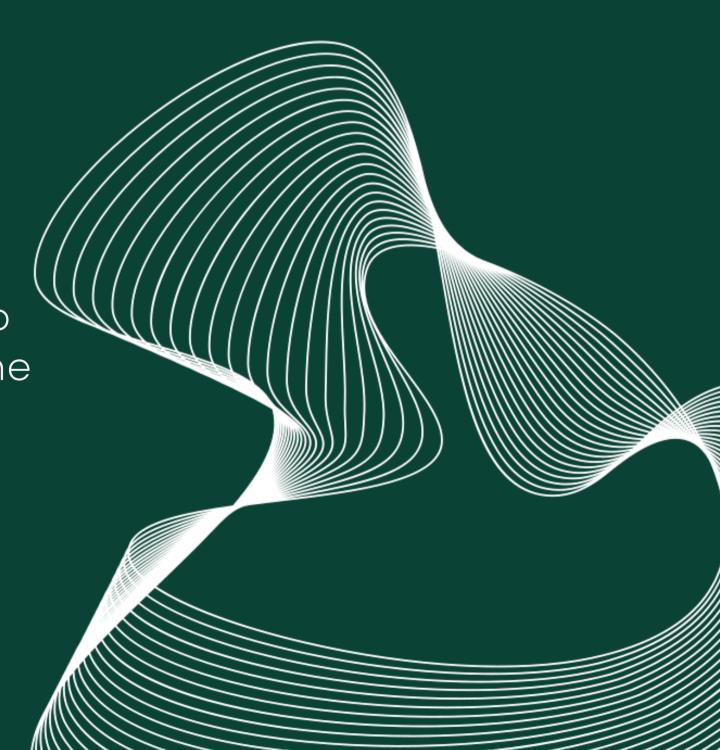




## Active learning

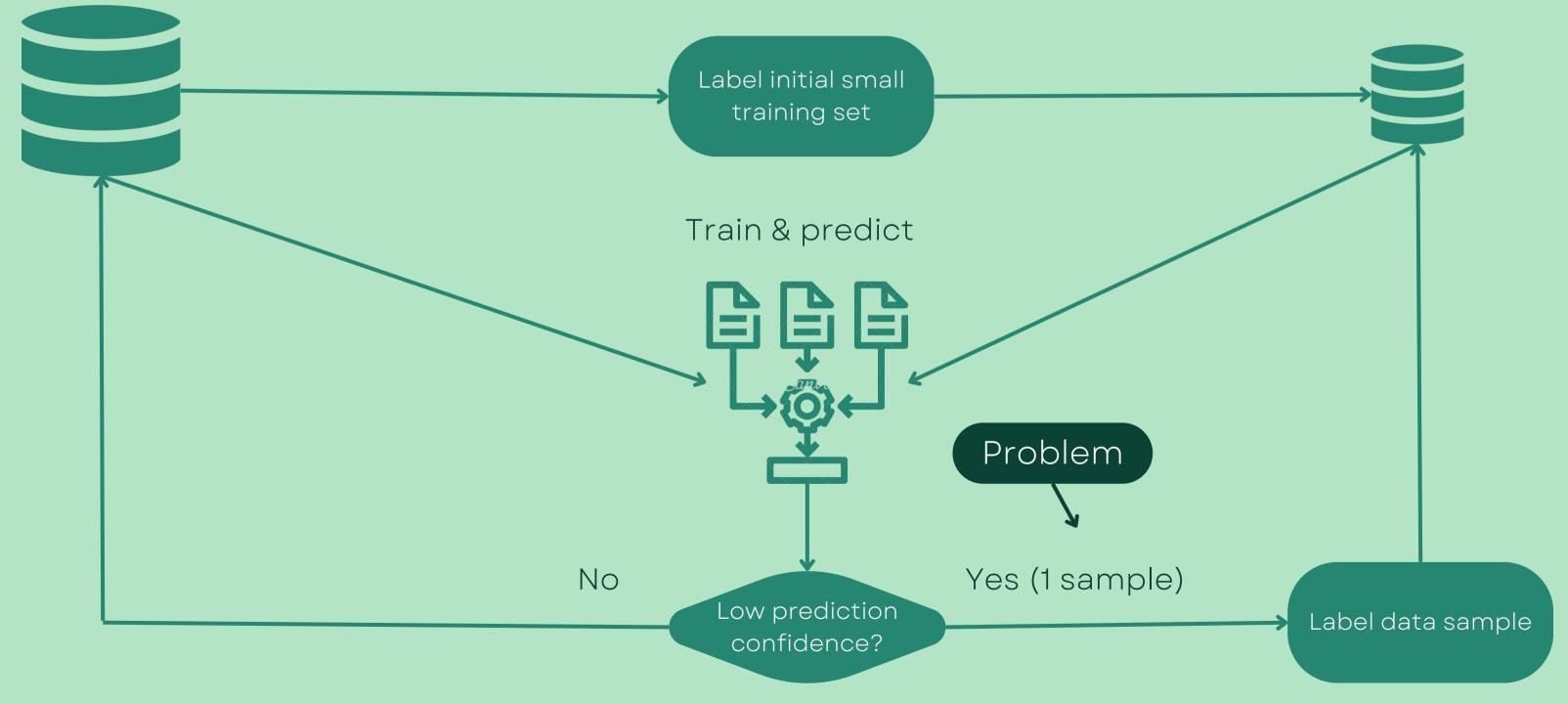
- Is an alternative approach to traditional way of training a prediction model
- Performs very well in situations where cost of collecting data is relatively low to labeling data
- This technique has been widely demonstrated to be highly effective under certain conditions in the literature.
- Can greatly reduce the required number of data points.





### Objective 1: Active learning

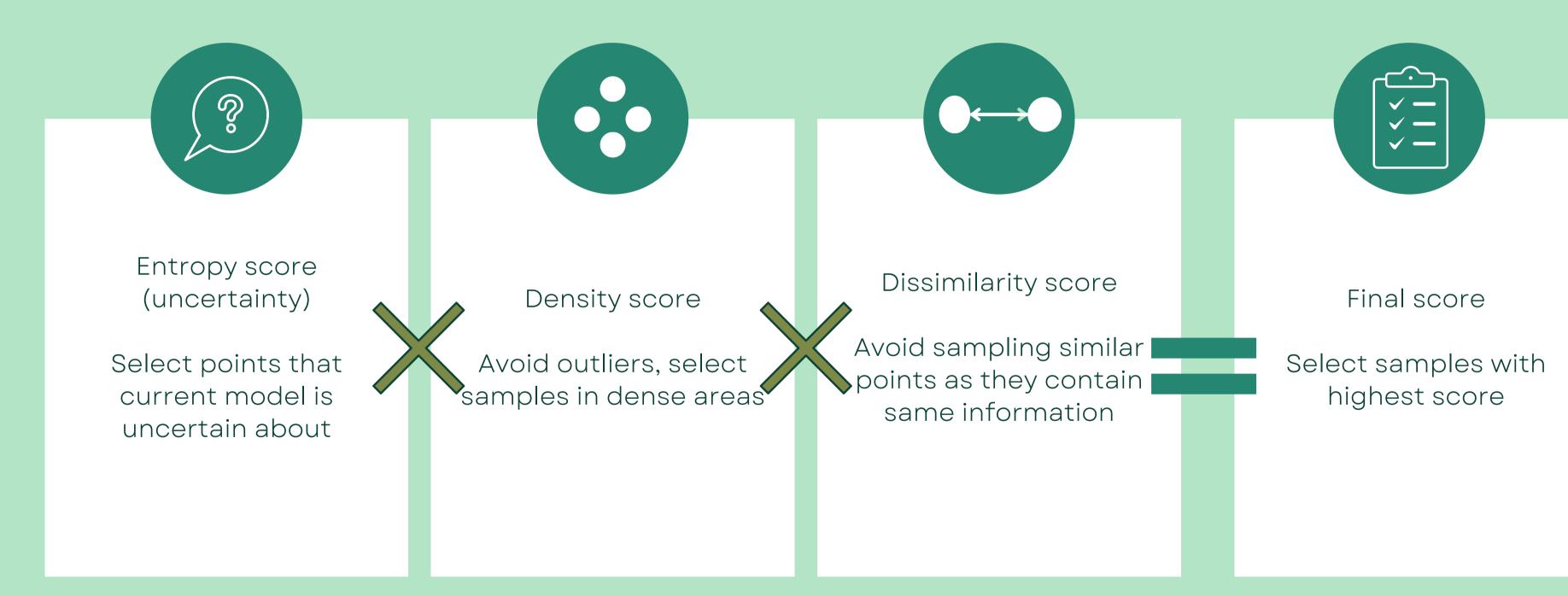
unlabeled dataset





#### labeled dataset

### Problem - solution proposal



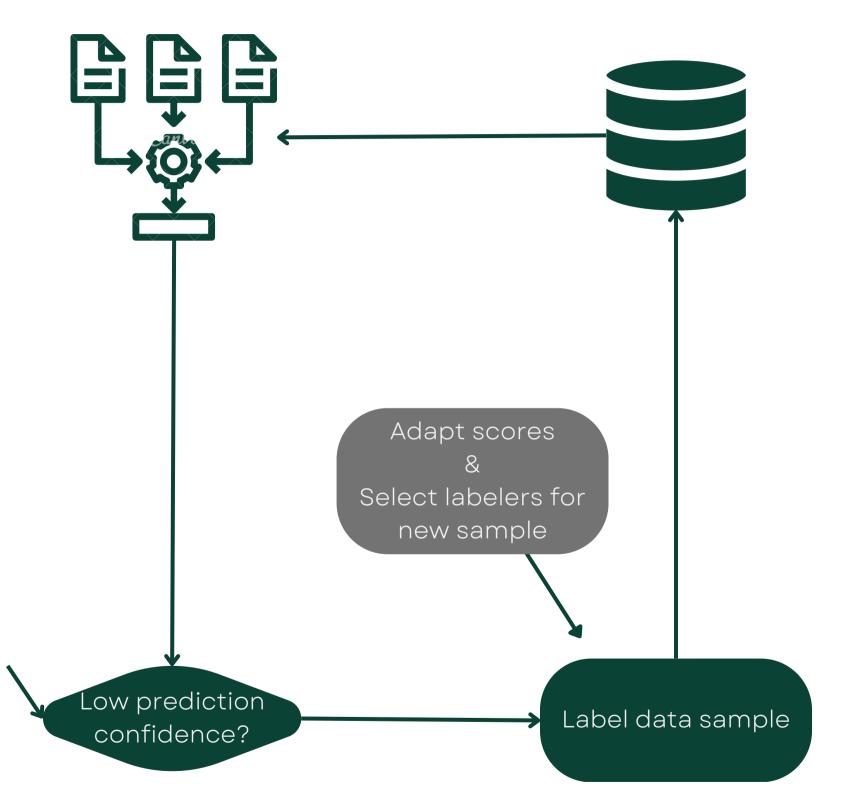


## Objective 2: proposed solution

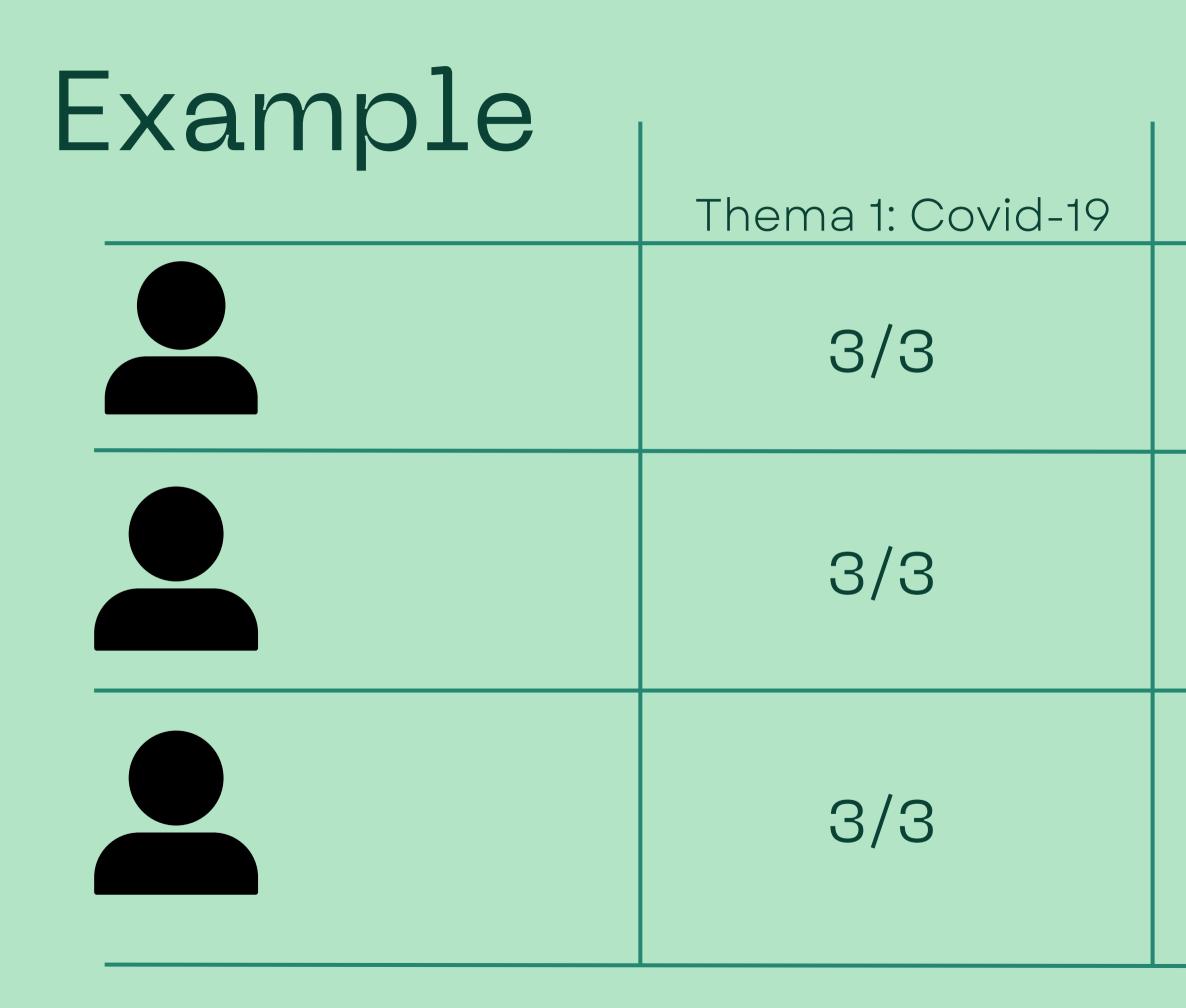
- Making use of active learning structure to give score to annotators majority voting
- Once score below threshold, labeler gets excluded
- However strong assumption made: annotation quality independent of input
- We will try to tackle by using topic modeling on unlabeled training pool BERTopic

### $\sim$

Source: Donmez, P., Carbonell, J. G., & Schneider, J. (2009). Efficiently learning the accuracy of labeling sources for selective sampling. Knowledge Discovery and Data Mining. https://doi.org/10.1145/1557019.1557053









### Thema 2: verkeer

2/2

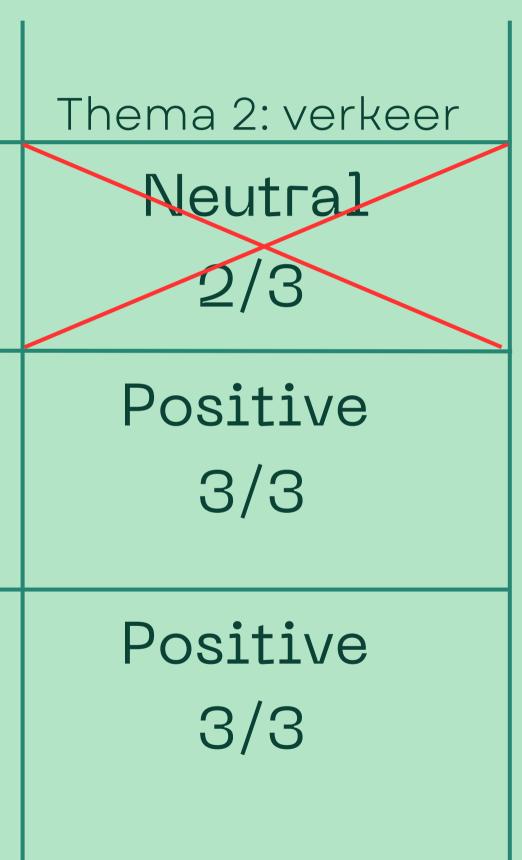
### 2/2

### 2/2

Example	Thresh
	Thema 1: Covid-19
	Negative 4/4
	Negative 4/4
	Neutral 3/4

nold: 75%





### Objective 2 - non-expert labelers



Less low-quality annotators

After some iterations, labelers will fall below threshold and excluded



Quality scores dependent on input

Some annotators will be better in annotating some topics



Exploration phase

To avoid sanctioning too heavy too early







#### Less labeling

Only use labelers for a datapoint which are accurate

## Adversarial learning

- Proven that using sampling on both sides of decision boundary is effective.
- Unsupervised learning is not precise
- Performing attacks on neural network by replacing similar words
- HotFlip: White-Box Adversarial Examples for Text Classification



Source: Ebrahimi, J., Rao, A., Lowd, D., & Dou, D. (2018). HotFlip: White-Box Adversarial Examples for Text Classification. https://doi.org/10.18653/v1/p18-2006

@BelgianGreenClub @MDiependaele Inderdaad, en het is zo dat iedereen zijn eigen verantwoordelijkheid heeft.

@BelgianGreenClub @MDiependaele Inderdaad, en het is alleen dat iedereen zijn eigen verantwoordelijkheid heeft.



### Class: Neutral

Example

### Class: Negative

Example

### **Class:** Neutral

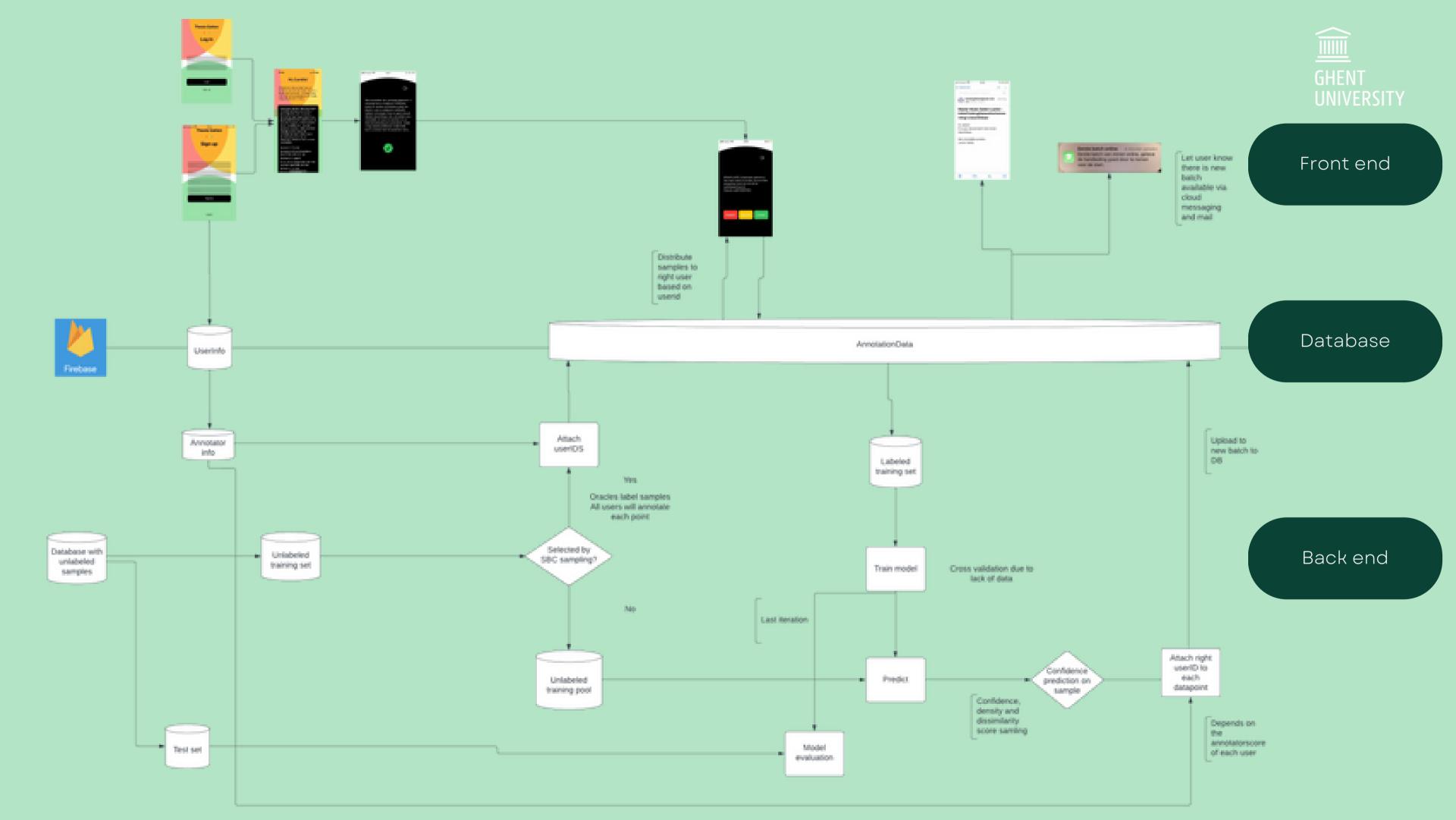
Hey #Overlegcomite, oe zittet just?

### Class: Negative

Hallo #Overlegcomite, oa zittet just?

# Final proposed solution



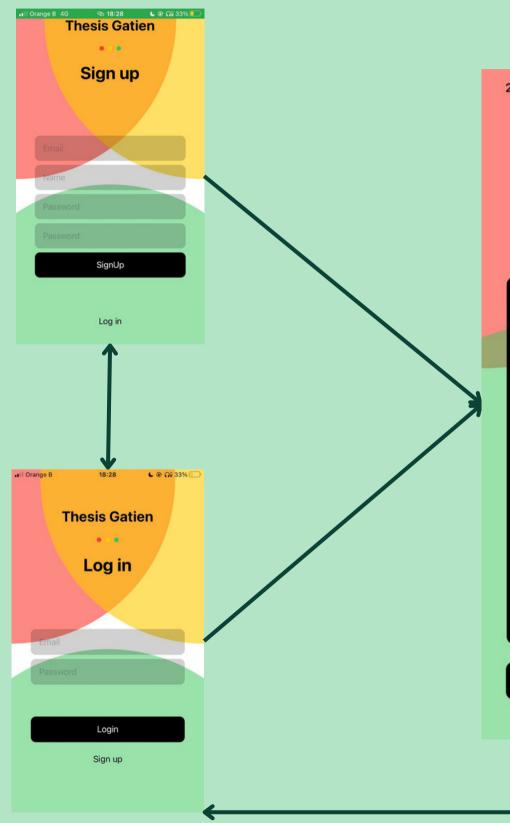


### Front-end

lauriergatien@gmail.com C Master thesis Gatien Laurier - 5Iteration is beschikbaar To: Suys.thomas@gmail.com

Hi, Thomas Suys! Er is een nieuwe batch met zinnen beschikbaar.

Met vriendelijke groeten, Laurier Gatien.



#### 21:51

.... ? 42

#### Hi, Thomas Suys!

We danken u bij voorbaat voor uw deelname aan dit onderzoek. Voordat u begint met annoteren, verzoeken we u vriendelijk om onderstaande informatie zorgvuldig door te nemen.

In het kader van dit onderzoek krijgt u verschillende tweets te zien die u persoonlijk dient door te nemen. Vervolgens wordt u gevraagd om uw gevoel/sentiment ten opzichte van de tekst aan te geven. U heeft de keuze uit drie mogelijkheden: negatief, positief en neutraal. Indien een tekst meerdere zinnen bevat met verschillende sentimenten, dient u het dominante sentiment te selecteren. Hieronder vindt u enkele voorbeelden.

Voorbeeld 1: Positief

Vandaag heb ik een fantastische presentatie achter de rug!

Voorbeeld 2: negatief

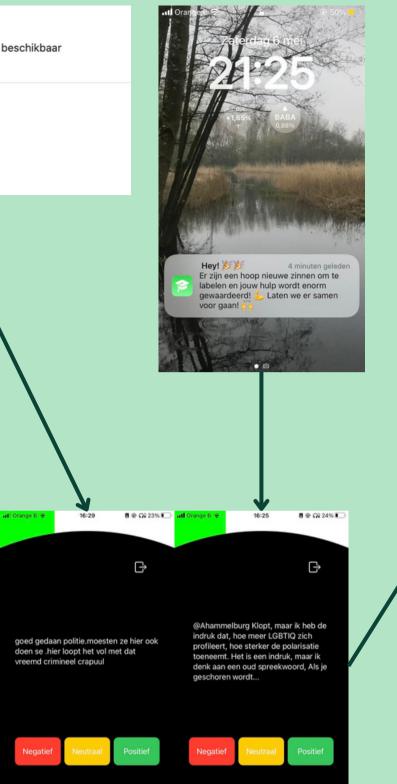
De zon schijnt fantastisch, maar mijn rug doet ongelofelijk veel zeer.

Voorbeel 3: neutraal

Ik stap naar de winkel.

Gelezen







## Encountered challenge – class imbalance



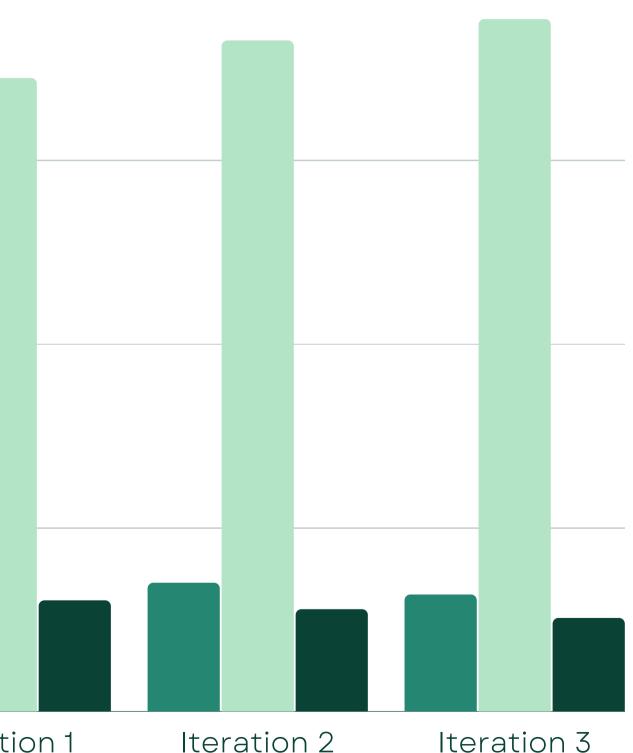
## Class imbalance

Class imbalance became worse Negative effects get enhanced by low amount of data









## Big deal? Yes!

## 01

#### Generalization

Very limited examples from minority class, neural network struggles to generalize to other examples

## 02

Biased decision boundaries

Decision boundaries are biased towards majority class. As we sample based on uncertainty, higher chance of sampling neutral. Reason why it kept increasing!



## 03

### Overfitting majority class

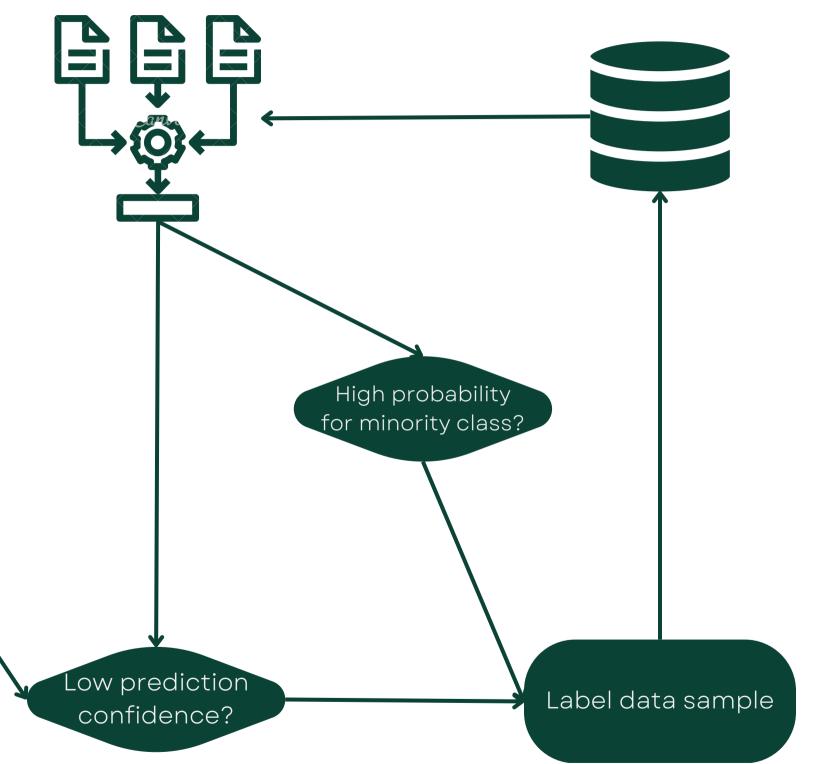
Especially problematic with such a heavy model and low amount of data. Predicted everything neutral.

## Proposed solution – part 1

- Use predicted probabilities from model to sample from minority class
- However still limited solution in the beginning as there is a generalization issue
- Still not certain that sampled points will belong to a minority class
- Over- and undersampling not an option. Will generate doubles and overfitting due to lack of data

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Source: Aggarwal, U., Popescu, A., & Hudelot, C. (2020). Active Learning for Imbalanced Datasets. https://doi.org/10.1109/wacv45572.2020.9093475





## Proposed solution - part 2 - INS



Shift decision boundaries towards minority classes

We will sample more of minority classes when sampling uncertainty based



We will sample more from minority class in part 1



Learn more discriminative features for better generalization

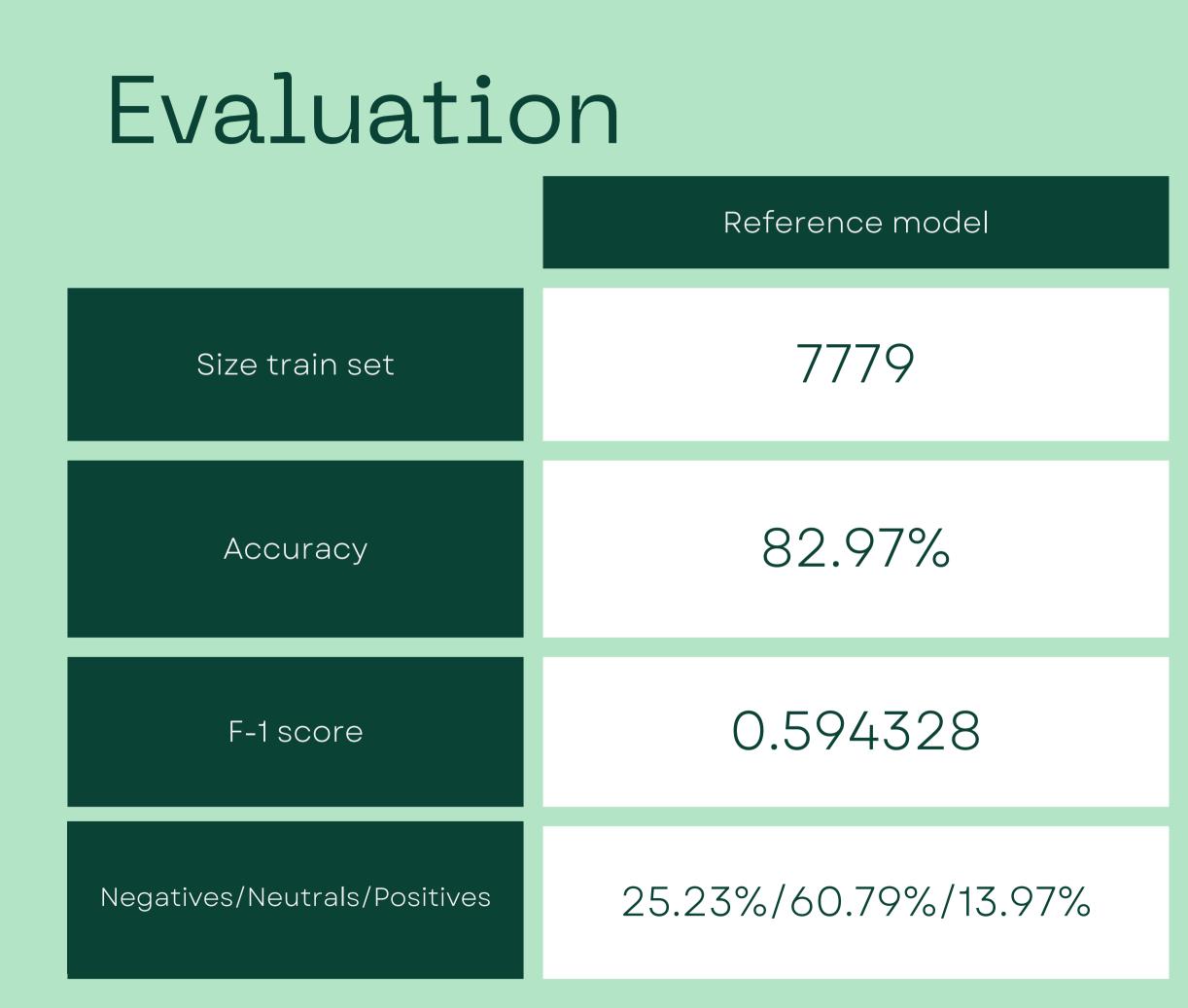




Faster convergence and more stable training dynamics

## Evaluation







#### Active learning

### 1389 (59 attacks)

## 81.32% (no attacks: 81.24%)

0.566336 (no attacks: 0.564)

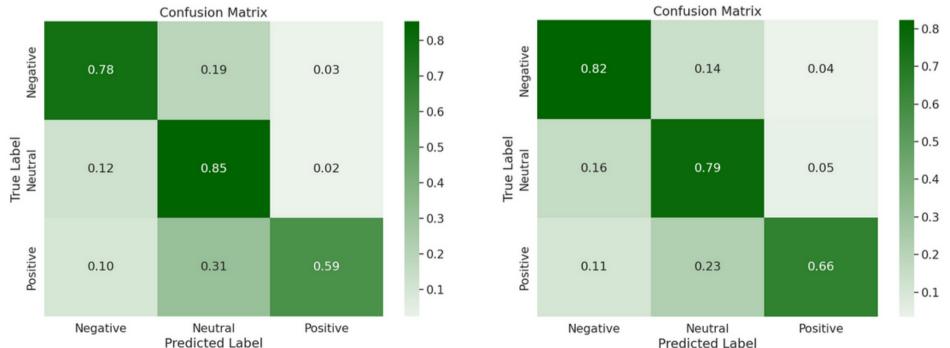
15.05%/76.46%/8.49%

### However... Some context needed

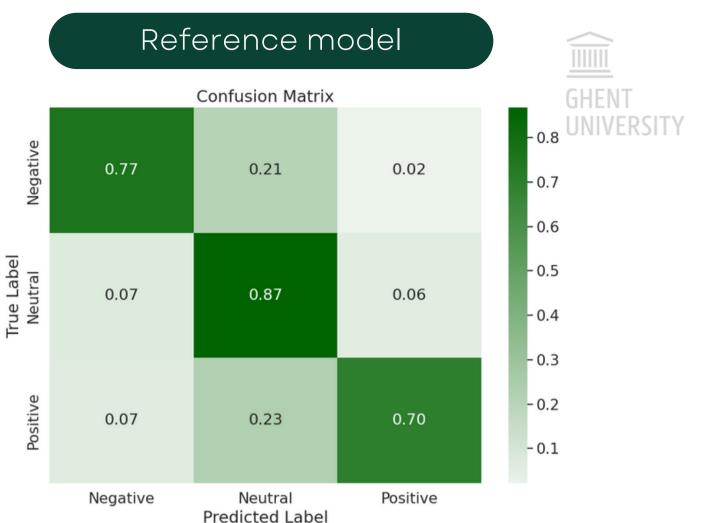
- Probably overestimated; Test set: composed by two annotators -> not agree -> not included
- Depending on our main goal, we could make some changes to the weight classes of the loss function
- Still struggles with identifying positives



Smaller weights



Predicted Label

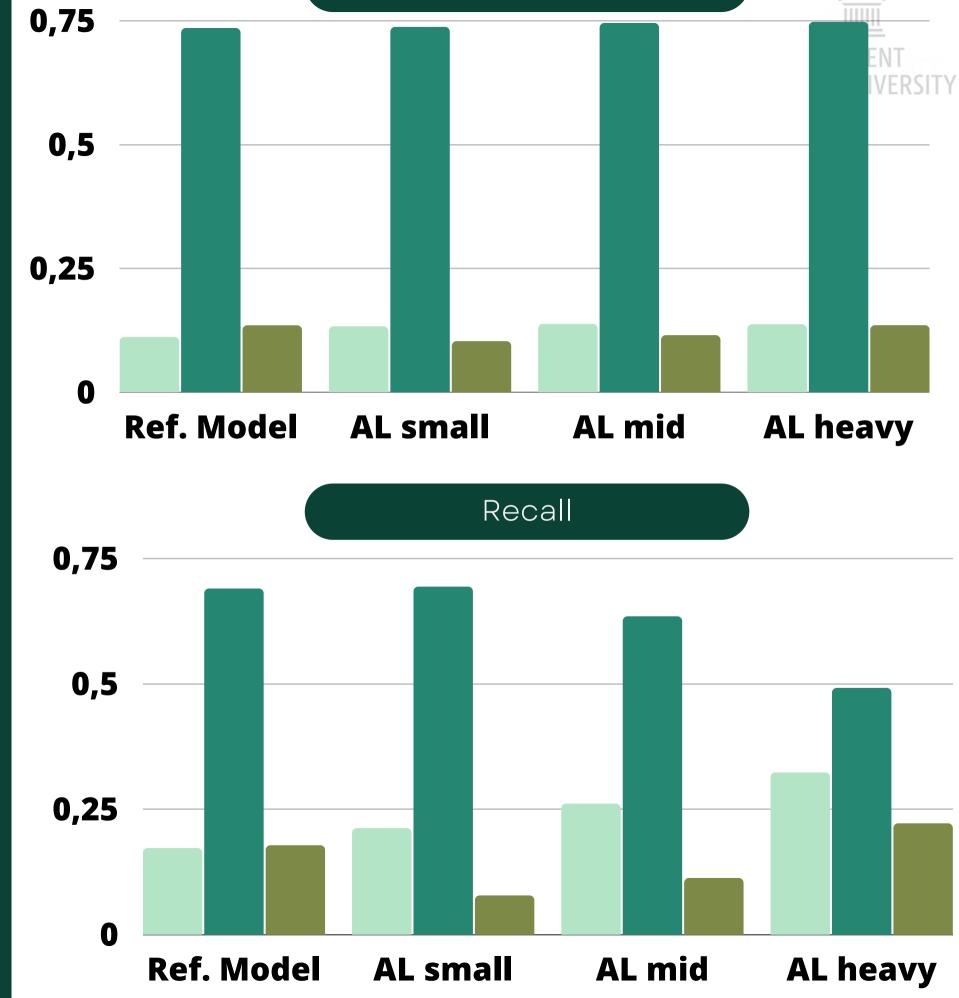


#### Active learning model

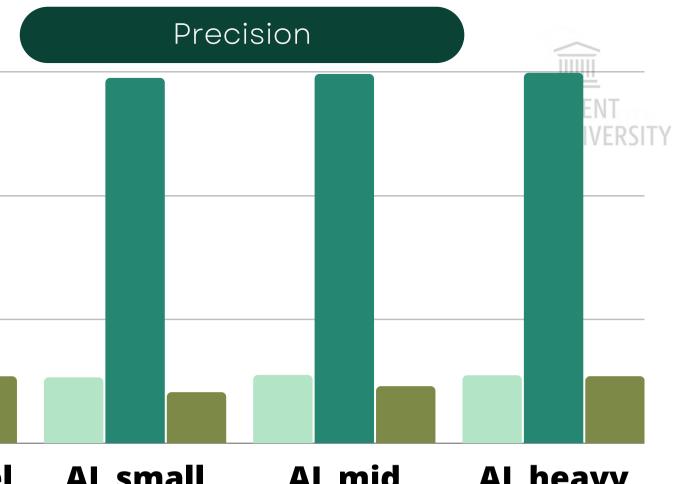
Bigger weights

### However... Some context needed

- AL with low class weight differences has highest accuracy
- AL with heavy weight differences is better in recognizing the minority classes
- At cost of mis-classifying neutrals



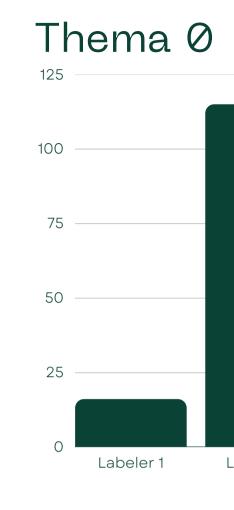




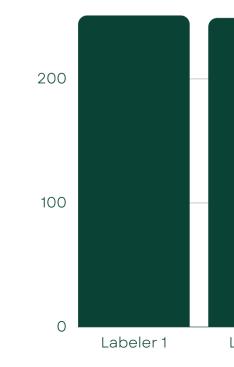
## Annotator-quality

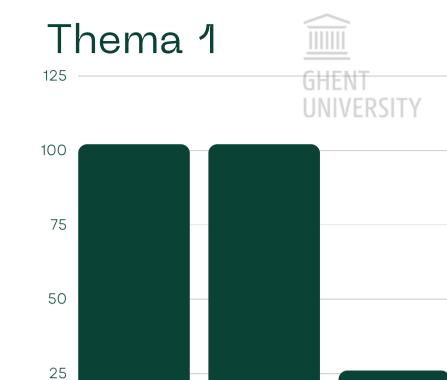
Different annotators get different topics





Thema 2





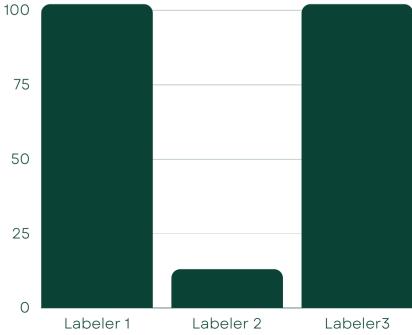




Labeler 1

0





Labeler 2

Labeler3

## Conclusion



Very interesting for specific (business) cases

Where crowd-sourcing is limited and available labeled date is scarce

Experiment setup was not flawless

We could even further reduce amount of labeled data



Imbalanced data

Active learning with imbalanced data is challenging but not invincible

Hyperparameter optimization might be needed





There ain't no such thing as a free lunch

Shifts work from annotators to computing time, experiment time and setup time

## Questions?

